

PIONEER SQUARE RETAIL STUDY & STRATEGY



What
makes a
great
retailer?

Appropriate Signage

- Succinct (name should be in only 1 or 2 places)
- Eye-catching, attractive graphics; styled to fit character of storefront
- Should not state too much information (i.e. hours, website, number, name, merchandise)
- Avoid neon "open" signs



downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



What
makes a
great
retailer?

Engaging window displays:

- Should change every 2 or 3 weeks (great retailers change more frequently!)
- Convey a particular spirit and are eye-catching
- Don't overly rely on props (rather focus on merchandise sold)
- Are very well-lit



downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



What
makes a
great
retailer?

Distinctive storefronts (can be designed in old and new buildings):

- Distinguish from upper floors
- Encourage professional, retail-specific designs
- Institute design review guidelines



downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



What
makes a
great
retailer?

Appropriate Signage

- Succinct (name should be in only 1 or 2 places)
- Eye-catching, attractive graphics; styled to fit character of storefront
- Should not state too much information (i.e. hours, website, number, name, merchandise)
- Avoid neon "open" signs



downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



What
makes a
great
retailer?

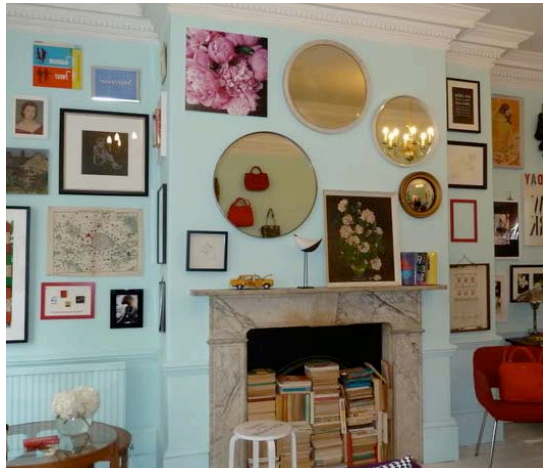
Engaging window displays:

- Should change every 2 or 3 weeks (great retailers change more frequently!)
- Convey a particular spirit and are eye-catching
- Don't overly rely on props (rather focus on merchandise sold)
- Are very well-lit



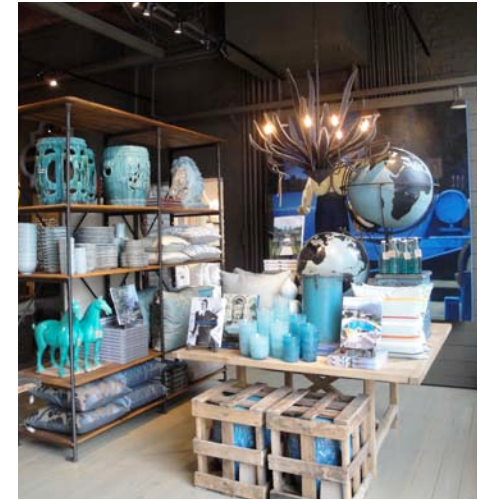
downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



Thoughtful selection and presentation of merchandise:

- Sought-after products organized by color, style, type
- Inventory levels—neither cluttered nor sparse
- Merchandise selection varied yet focused

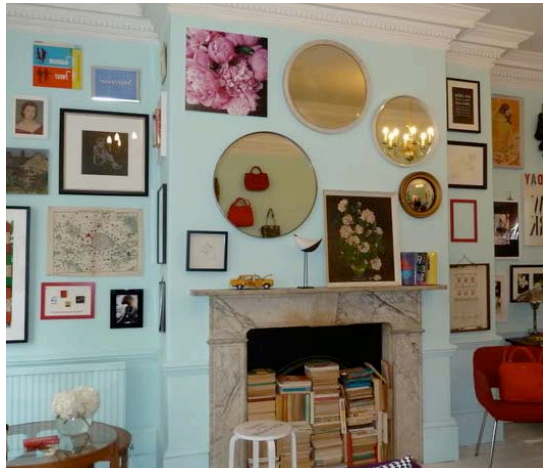


What makes a great retailer?



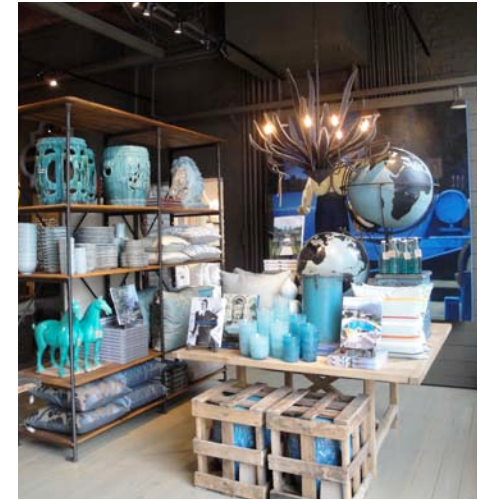
downtown works

PIONEER SQUARE RETAIL STUDY & STRATEGY



Thoughtful selection and presentation of merchandise:

- Sought-after products organized by color, style, type
- Inventory levels—neither cluttered nor sparse
- Merchandise selection varied yet focused



What makes a great retailer?



downtown works



Historic Districts & Retail

Architecturally significant buildings are among a district's greatest assets; it's critical to preserve them in a manner that attracts people for cultural and commercial activities both today and in the future.

Key Visual/Design Attributes

facades— well-maintained, differentiated, brand appropriate

signage—visible, well-designed, brand reflective

lighting—"like moths to a flame"; well-lit streets and storefronts attract people

foliage—trees/plants create a welcoming environment; must be properly maintained (spacing, trimming) so as not to block views to storefronts



Pioneer Square Recommendations

First and foremost, ensure that design guidelines have been developed in consultation with retail-centric designers.



Sample Victorian Era (1840-1900) Colors Used in America



Facades

Support differentiation of storefronts by allowing a varied color palette; currently blocks within Pioneer Square lack visual excitement due, in part, to a lack of diversity in storefront color.

Create interest with contemporary storefronts in historic buildings.

Encourage better maintenance of buildings. In a number of cases the beautiful facades in Pioneer Square are in need of fresh paint and other fixes.



Let the light in!

Require that blocked clerestory windows be opened up.

Ban the housing of air conditioning units on building exteriors (at least at the ground level).



Signage

Must be noticeable—if sign bands are too high (as is the case on a number of buildings in Pioneer Square) then signage at eye-level (directly on storefronts) must be employed. Blade signs are also very useful and should be encouraged.



too high sign band 😞



signage at visible level 😊



signage directly on storefronts 😊



well-branded blade signs 😊



Lighting

Many areas within Pioneer Square are too dark, in part due to the type of light fixtures and bulbs being used. A lighting consultant should be engaged to develop a plan for brightening the district.

Foliage

In a number of cases, the tree canopy is too dense, adding to the darkened atmosphere of the district. Trees that are blocking lights should be trimmed (as was done last year in Belltown to positive effect), while in some cases the number of trees in a given block should be reduced.

See— Kathleen L. Wolf, Ph.D., “Trees Mean Business: City Streets and the Retail Streetscape,” *The Monthly Journal of The National Historic Trust Main Street Center*, No. 263, August 2009
www.naturewithin.info/CityBiz/MainStreetNews_Aug09_Trees.pdf

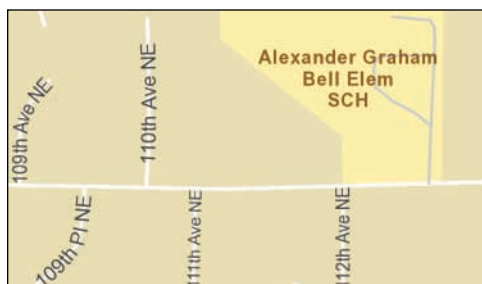
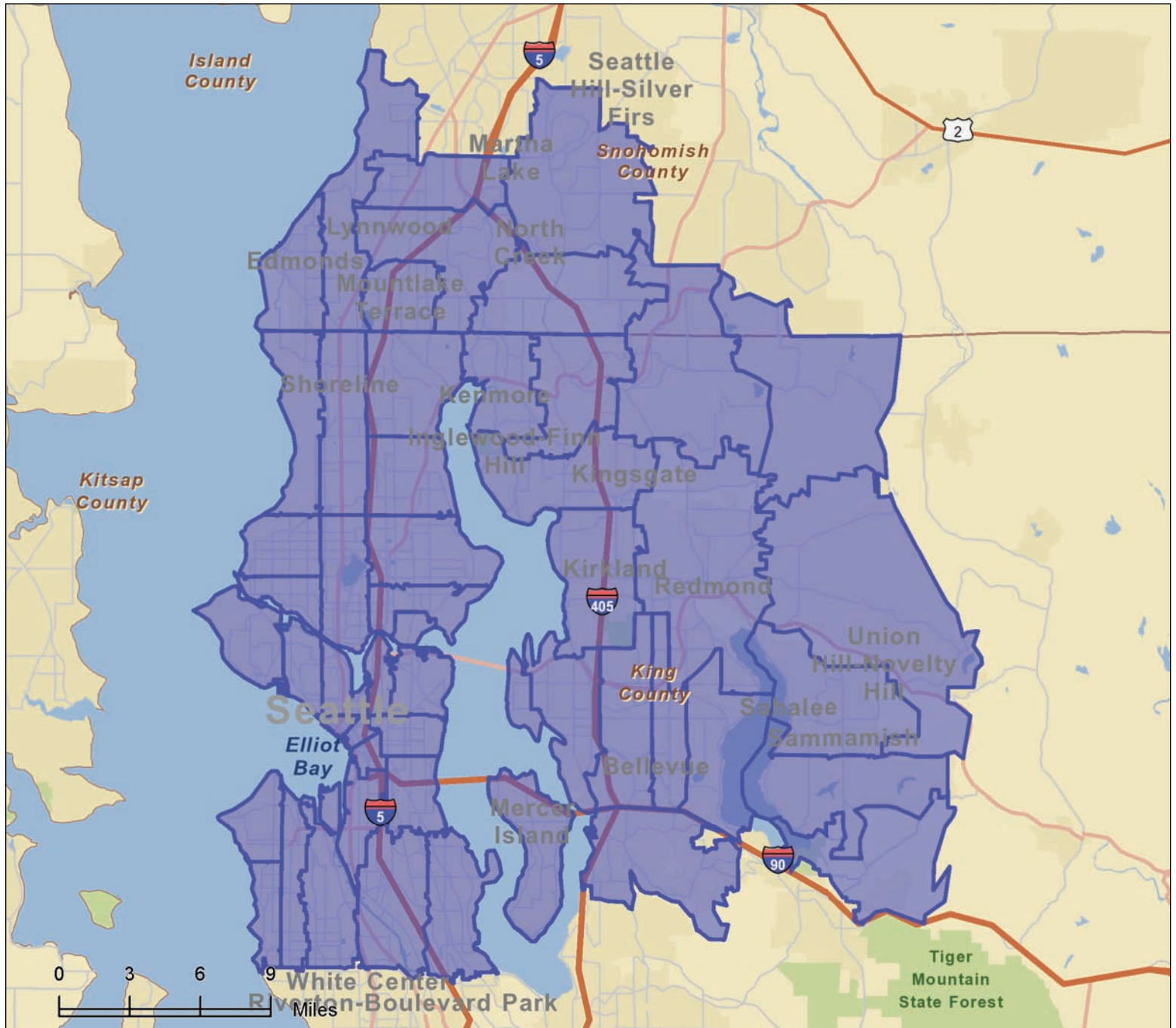


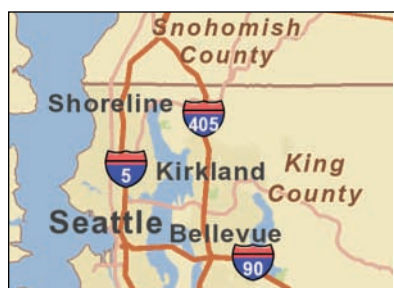
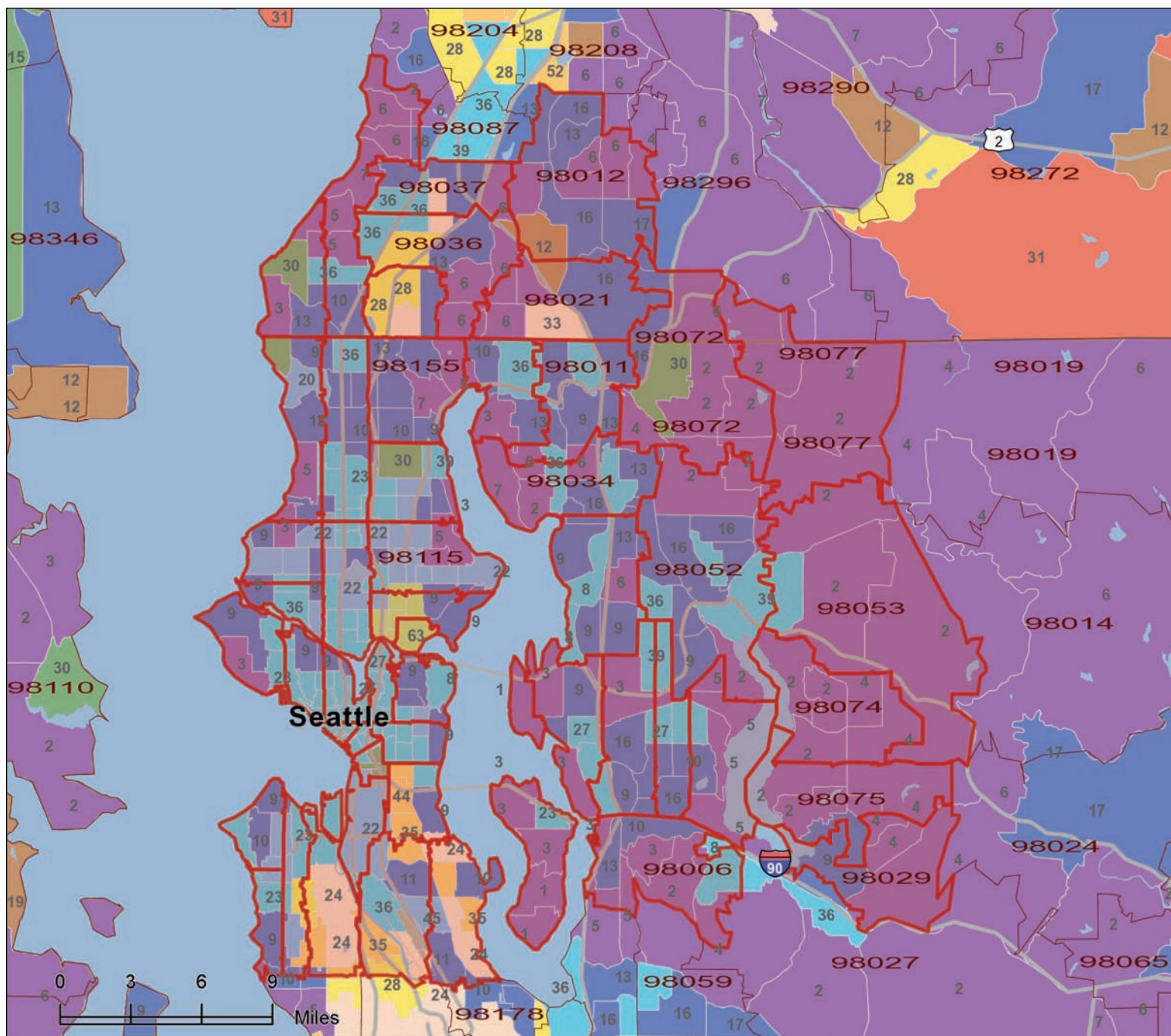
Occidental Park

Currently the closed blocks disrupt the street grid; explore opening it up to cars (as has been done in numerous cities that at one time closed off streets to car traffic).

Redevelop it with soft surfaces and mobile seating that encourage people to use the park.

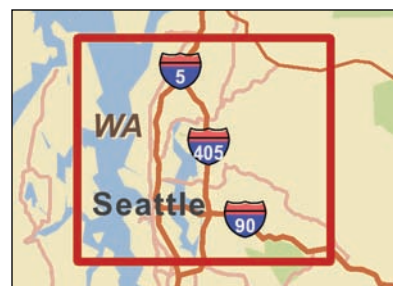
Program it daily.





Tapestry LifeMode

- L1 High Society: Affluent, well-educated, married-couple homeowners
- L2 Upscale Avenues: Prosperous, married-couple homeowners in different housing
- L3 Metropolis: City dwellers in older homes reflecting the diversity of urban culture
- L4 Solo Acts: Urban young singles on the move
- L5 Senior Styles: Senior lifestyles by income, age, and housing type
- L6 Scholars and Patriots: College, military environments
- L7 High Hopes: Young households striving for the "American Dream"
- L8 Global Roots: Ethnic and culturally diverse families
- L9 Family Portrait: Youth, family life, and children
- L10 Traditional Living: Middle-aged, middle income—Middle America
- L11 Factories and Farms: Hardworking families in small communities, settled near jobs
- L12 American Quilt: Households in small towns and rural areas



Source: Esri

January 08, 2012

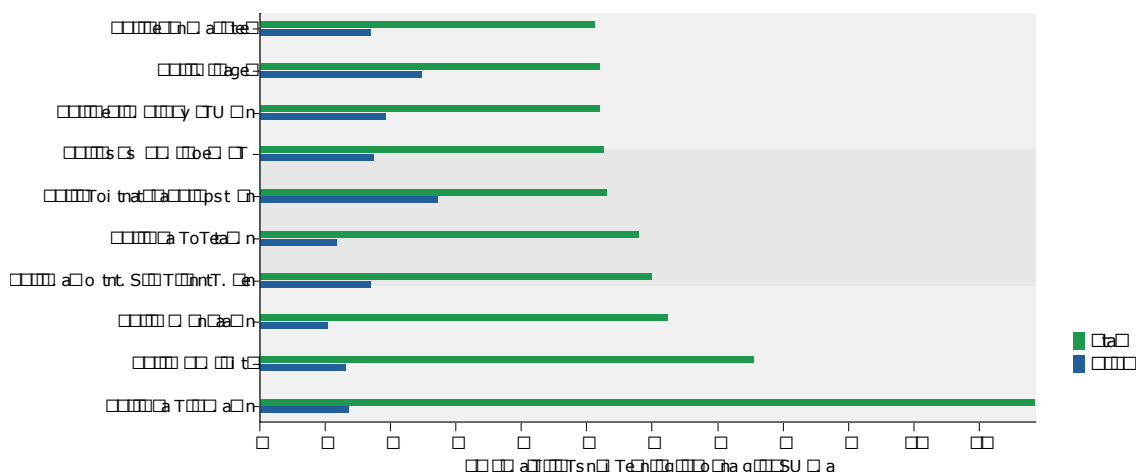
Made with Esri Business Analyst



Tapestry descriptions can be found [here](#)

Top Twenty Tapestry Segments

To the Honorable Secretary of the U.S. Sentences Commission



Data Note: This report identifies neighborhood segments in the area, and describes the socioeconomic quality of the immediate neighborhood. The index is a comparison of the percent of households or population in the area, by Tapestry segment, to the percent of households or population in the United States, by segment. An index of 100 is the US average.

Source: Esri

January 08, 2012

Made with Esri Business Analyst



Market Profile

56 ZIP Codes

98004 (Bellevue, WA), 980...

Population Summary

2000 Total Population	1,219,779
2000 Group Quarters	32,860
2010 Total Population	1,356,190
2015 Total Population	1,433,274
2010-2015 Annual Rate	1.11%

Household Summary

2000 Households	514,975
2000 Average Household Size	2.30
2010 Households	579,422
2010 Average Household Size	2.28
2015 Households	614,705
2015 Average Household Size	2.28
2010-2015 Annual Rate	1.19%
2000 Families	287,374
2000 Average Family Size	2.98
2010 Families	317,368
2010 Average Family Size	2.96
2015 Families	334,420
2015 Average Family Size	2.96
2010-2015 Annual Rate	1.05%

Housing Unit Summary

2000 Housing Units	537,802
Owner Occupied Housing Units	56.0%
Renter Occupied Housing Units	39.8%
Vacant Housing Units	4.2%
2010 Housing Units	621,000
Owner Occupied Housing Units	53.7%
Renter Occupied Housing Units	39.6%
Vacant Housing Units	6.7%
2015 Housing Units	660,067
Owner Occupied Housing Units	53.4%
Renter Occupied Housing Units	39.7%
Vacant Housing Units	6.9%

Median Household Income

2000	\$54,756
2010	\$75,732
2015	\$89,716

Median Home Value

2000	\$253,557
2010	\$399,056
2015	\$487,759

Per Capita Income

2000	\$32,041
2010	\$41,272
2015	\$48,679

Median Age

2000	36.2
2010	38.6
2015	38.8

Data Note: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population. Detail may not sum to totals due to rounding.

Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. Esri forecasts for 2010 and 2015.

January 08, 2012



Market Profile

56 ZIP Codes

98004 (Bellevue, WA), 980...

2000 Households by Income

Household Income Base	515,325
<\$15,000	10.7%
\$15,000 - \$24,999	9.0%
\$25,000 - \$34,999	10.7%
\$35,000 - \$49,999	15.0%
\$50,000 - \$74,999	20.5%
\$75,000 - \$99,999	13.6%
\$100,000 - \$149,999	12.3%
\$150,000 - \$199,999	3.8%
\$200,000+	4.5%
Average Household Income	\$74,749

2010 Households by Income

Household Income Base	579,421
<\$15,000	7.5%
\$15,000 - \$24,999	6.2%
\$25,000 - \$34,999	6.6%
\$35,000 - \$49,999	10.6%
\$50,000 - \$74,999	18.4%
\$75,000 - \$99,999	18.4%
\$100,000 - \$149,999	18.9%
\$150,000 - \$199,999	6.3%
\$200,000+	7.2%
Average Household Income	\$95,448

2015 Households by Income

Household Income Base	614,704
<\$15,000	5.4%
\$15,000 - \$24,999	4.5%
\$25,000 - \$34,999	4.8%
\$35,000 - \$49,999	7.0%
\$50,000 - \$74,999	18.0%
\$75,000 - \$99,999	15.6%
\$100,000 - \$149,999	25.5%
\$150,000 - \$199,999	9.8%
\$200,000+	9.4%
Average Household Income	\$112,267

2000 Owner Occupied Housing Units by Value

Total	301,151
<\$50,000	1.7%
\$50,000 - \$99,999	2.5%
\$100,000 - \$149,999	8.7%
\$150,000 - \$199,999	17.5%
\$200,000 - \$299,999	34.2%
\$300,000 - \$499,999	24.1%
\$500,000 - \$999,999	9.3%
\$1,000,000 +	2.0%
Average Home Value	\$310,738

2000 Specified Renter Occupied Housing Units by Contract Rent

Total	213,583
With Cash Rent	98.0%
No Cash Rent	2.0%
Median Rent	\$733
Average Rent	\$776

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rents, pensions, SSI and welfare payments, child support, and alimony. Specified Renter Occupied Housing Units exclude houses on 10+ acres. Average Rent excludes units paying no cash.

Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. Esri forecasts for 2010 and 2015.

January 08, 2012